

Popular Ways to Give

Cash ~ Outright gifts of cash and cash equivalent include, certificates of deposit, bonds, commercial paper, treasury bills, and money market funds can be donated.

Appreciated Securities ~ Transfers of stocks or mutual funds may be made directly from your brokerage account to The United Methodist Church of New Lenox, IL (UMCNL) To inquire about how to transfer securities, please contact the church office/business administrator at 815-485-8271.

Beneficiary Designations ~ Donors may make a significant deferred gift to the church by designating UMCNL as a beneficiary of a life insurance policy or retirement plan. There are many ways to give through life insurance and retirement plans, some of which may have benefits to donors. Please consult your financial advisor.

Bequest in your Will ~ Give a fixed amount or item (or property) to the church. Some donors prefer to designate a percentage of their estate or donate the residual amount left in the estate after all other bequests are granted.

Life Income Plans ~ Life income plans such as charitable gift annuities and charitable remainder trusts may be set up through the Florida United Methodist Foundation to benefit (church name)

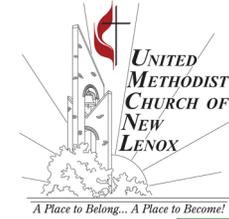
A gift to the Endowment to the Endowment Fund is an investment in the life and future ministries, missions and special projects of *The United Methodist Church of New Lenox, IL.*

Please contact the church office or any member of the Endowment Fund Committee. We will be most happy to discuss donations further with you. Your wishes will be respected regarding designations and confidentiality.

Disclaimer

The purpose of this publication is to provide general gift giving information. Neither the Endowment Fund Committee nor The United Methodist Church of New Lenox, IL is engaged in rendering legal or tax advisory service. State laws govern wills, trusts and charitable gifts made in a contractual agreement. For advice and assistance in specific cases, the services of an attorney or other professional advisor should be obtained.

United Methodist Church of New Lenox
339 West Haven Avenue
New Lenox, Illinois 60451
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*Endowment Fund:
Continuing the Legacy*

“You will be made rich in every way so that you can be generous on every occasion and through us your generosity will result in thanksgiving to God.”

~ 2 Corinthians 9:11

*United Methodist Church
of New Lenox*

Endowment Committee



United
Methodist
Women

Faith...Hope...Love in Action

Purpose

For more than 175 years, the United Methodist Church of New Lenox, IL (UMCNL) has provided a continuing ministry, opportunities to worship, fellowship, Christian education, Christian witness, mission and services reaching far beyond the boundaries of New Lenox. The United Methodist Church of New Lenox, IL Endowment Fund was established to broaden the church's financial base. The Endowment Fund will provide an important source of financial support and stability for the future of our church.

The Endowment Fund presents many different opportunities to make a permanent gift-during your lifetime or through bequests made through your will. The principal of our Endowment Fund will remain intact, establishing an additional long term source of income for our church ministries. The principal of gifts donated to the Endowment Fund will remain intact (only used in extreme emergency with Charge Conference approval), while the income generated will be able to fund projects and ministries not funded through the annual operating budget.

Your gift to the Endowment Fund becomes an everlasting, ever giving donation, bringing joy and satisfaction to you, the donor, and your family.

Leaving Your Legacy

A planned gift to the endowment fund will help ensure that the ministries that have meant the most to you in your lifetime will continue into the future. You do not have to be wealthy to give. You may make gifts in memory or in honor of friends and family. With planned giving, you decide what to give and how to give it. Many planned gifts offer certain advantages to both the donor and the church.

Current Funds

- Unrestricted
- Art Nelson Scholarship
- Richard (Dick) Swanson Scholarship
- Thomas H and Ruth J. Loverude Scholarship
- Reverend and Mrs. Louis Teague Scholarship
- Rev. William (Pastor Bill) and Ruth Johnson Scholarship

Frequently Asked Questions

Is an endowment gift tax deductible?

- Yes, your gift has the same tax benefits as your other gifts to the church or any charitable organization. Other tax advantages are available by creating a "Remainder Trust" or funding an endowment through your "Will."

What types of gifts are accepted?

- Bequest by Will/Living Trust, Charitable Gift annuity, Gift of Retirement Plan Proceeds, Assignment of Life Insurance, Transfer of Property (e.g., Cash, Stocks, Bonds, Real Estate, etc.)

How much do I have to give to make a contribution to an existing endowment fund?

- Any size contribution may be given to our existing funds.

What if I want to leave a large gift to our church? Would you be able to receive the gift and help structure the investment and distributions?

- Yes. We are here to help with your request and will be glad to consider customizing a fund that will meet your objectives.